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Statistics South Africa
REPUBLIC OF SOUTH AFRICA



Agricultural Survey, 2022

An overview of the results

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DDG: Economic Statistics

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What is this
survey about?



The survey

Who was included?

- Enterprises registered for VAT that are primarily engaged in agriculture and related services
- Based on the Standard Industrial Classification of all Economic Activities (SIC)
- Units covered by the survey may be involved in other secondary economic activities

Scope and coverage

- Growing of crops, market gardening, horticulture and production of organic fertiliser
- Farming of animals
- Growing of crops combined with farming of animals (mixed farming)
- Agricultural and animal husbandry services, except veterinary activities
- Hunting, trapping, and game propagation, including related services

Period covered

- The information was collected from enterprises for their financial year, which ended on any date between 1 July 2021 and 30 June 2022
- The majority of enterprises have a financial year ending February 2022

The survey

What did it measure?

- Finances (including capital expenditure)
- Details of purchases and sales of goods and services
- Employment

1. Economic importance

2. Financial overview

3. Employment

4. Goods & services

5. Provincial breakdown

Exploring the industry

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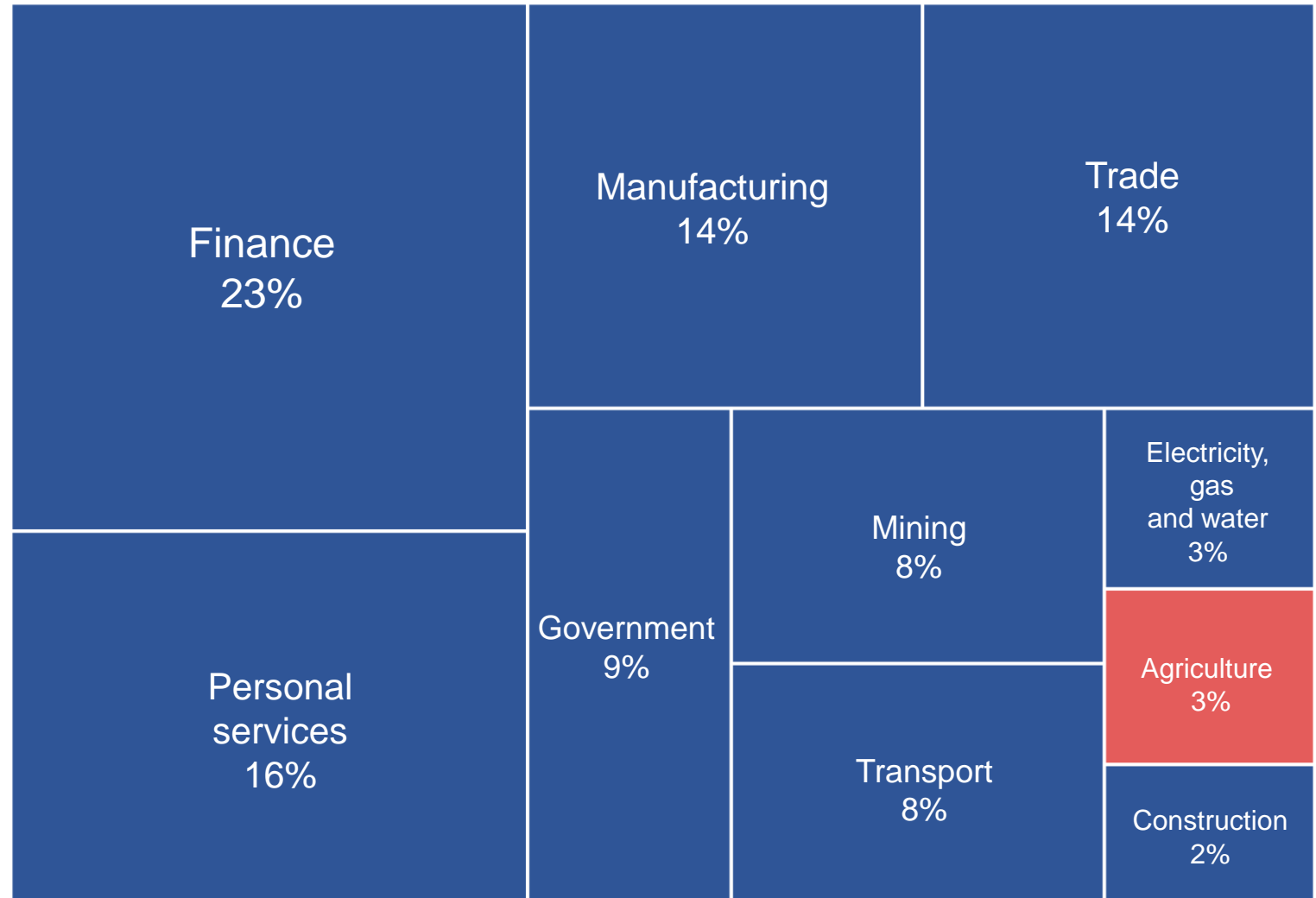


Economic
importance



Agriculture, forestry & fishing is responsible for **3%** of SA economic production

Percentage contribution of industries to total value added (2022)
Total: R5,95 trillion*

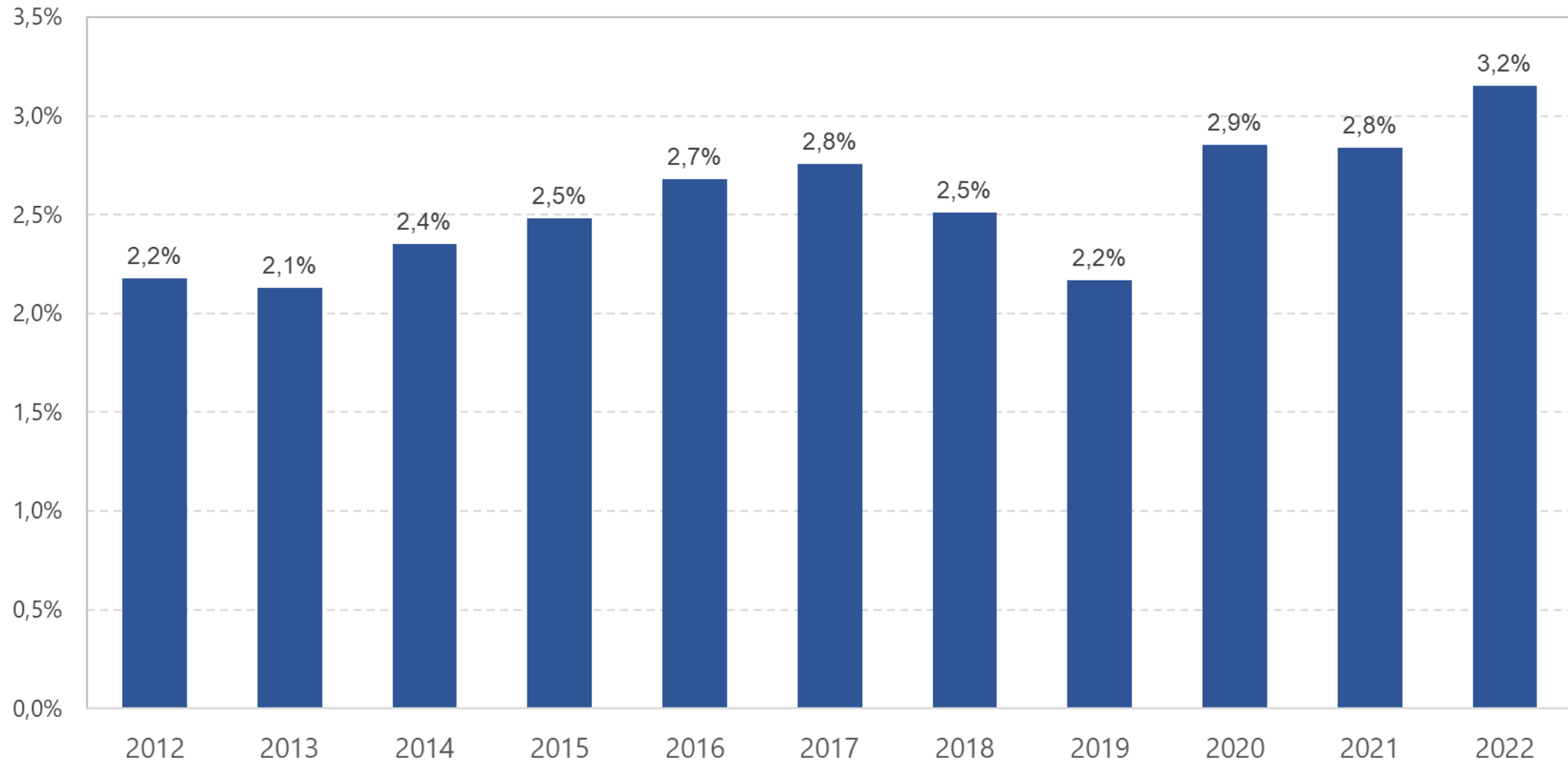


Source: Gross Domestic Product (GDP), 2nd Quarter 2023 (P0441) *Current prices

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AGRICULTURAL SURVEY, 2022

The contribution of agriculture, forestry & fishing to total value added has grown



Source: Gross Domestic Product (GDP), 2nd Quarter 2023 (P0441) *Current prices

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AGRICULTURAL SURVEY, 2022

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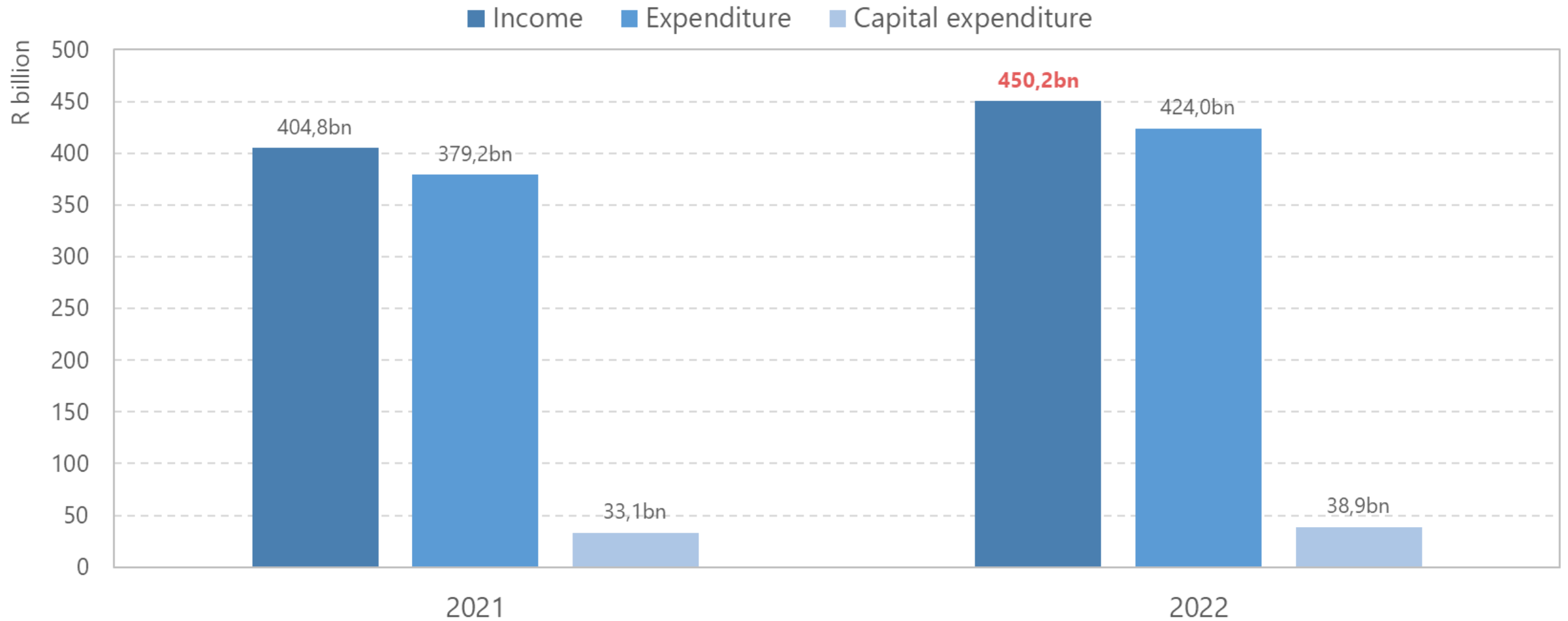
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Financial
overview

In 2022, the industry generated **R450,2 billion** in income, a rise of 11,2% compared with 2021

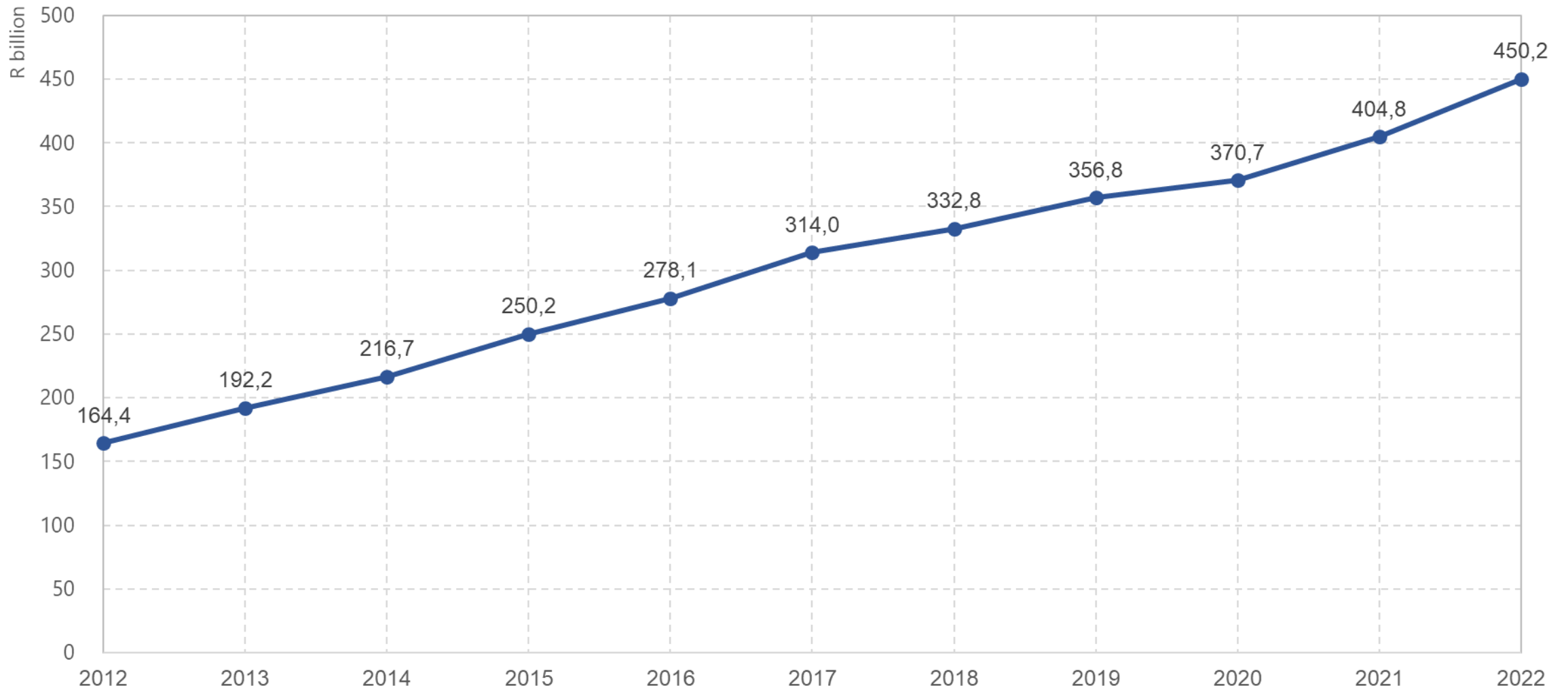


Source: Agricultural survey, 2022 (P1101), Table 1

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Total income has risen over the years



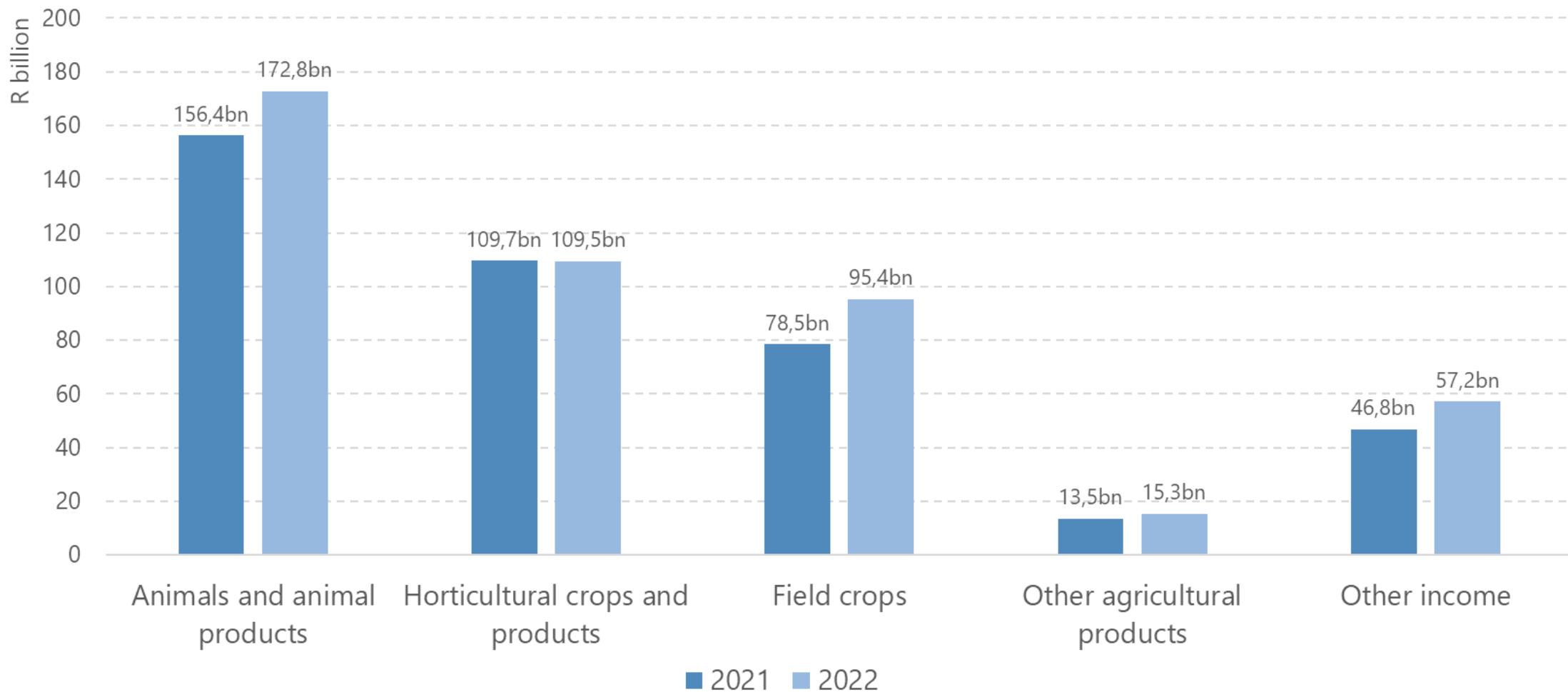
Source: Agricultural survey, 2022 (P1101)

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The biggest source of income was from animals and animal products

Income by type of product in the agriculture and related services industry, 2021 and 2022



Source: Agricultural survey, 2022 (P1101), Table 1

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AGRICULTURAL SURVEY, 2022

The largest 100 enterprises contributed **21,3%** to total income in 2022

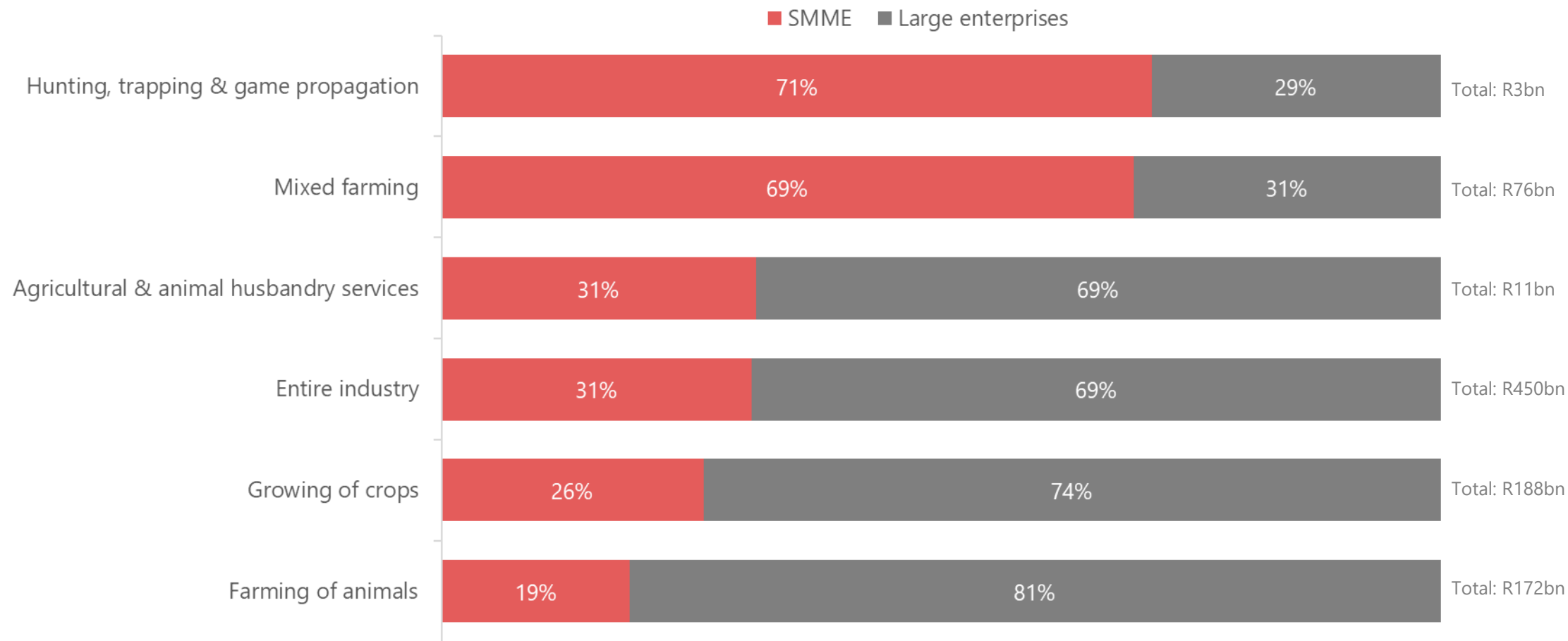
Concentration ratios for total income in the agriculture and related services industry

Concentration ratio	2021	2022
	%	
CR5	4,7	4,2
CR10	8,2	7,4
CR20	12,2	11,0
CR50	18,3	16,4
CR100	23,7	21,3

Source: *Agricultural survey, 2022 (P1101)*, Table A

Small, medium and micro enterprises accounted for 31% of income in the entire industry

Income by enterprise size in the agriculture and related services industry, 2022



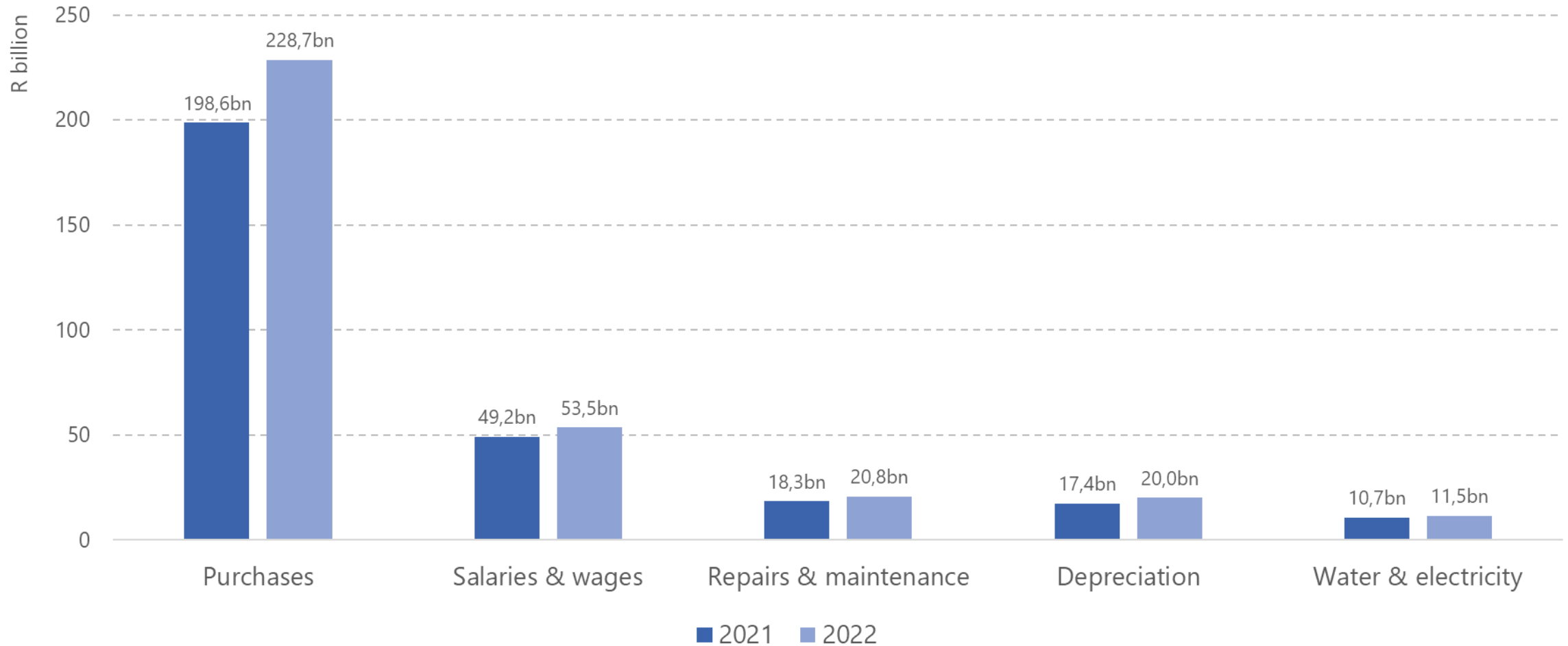
Source: Agricultural survey, 2022 (P1101), Table 3

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AGRICULTURAL SURVEY, 2022

Purchases was the largest contributor to expenditure in 2022

Expenditure for the major contributors in the agriculture and related services industry, 2021 and 2022



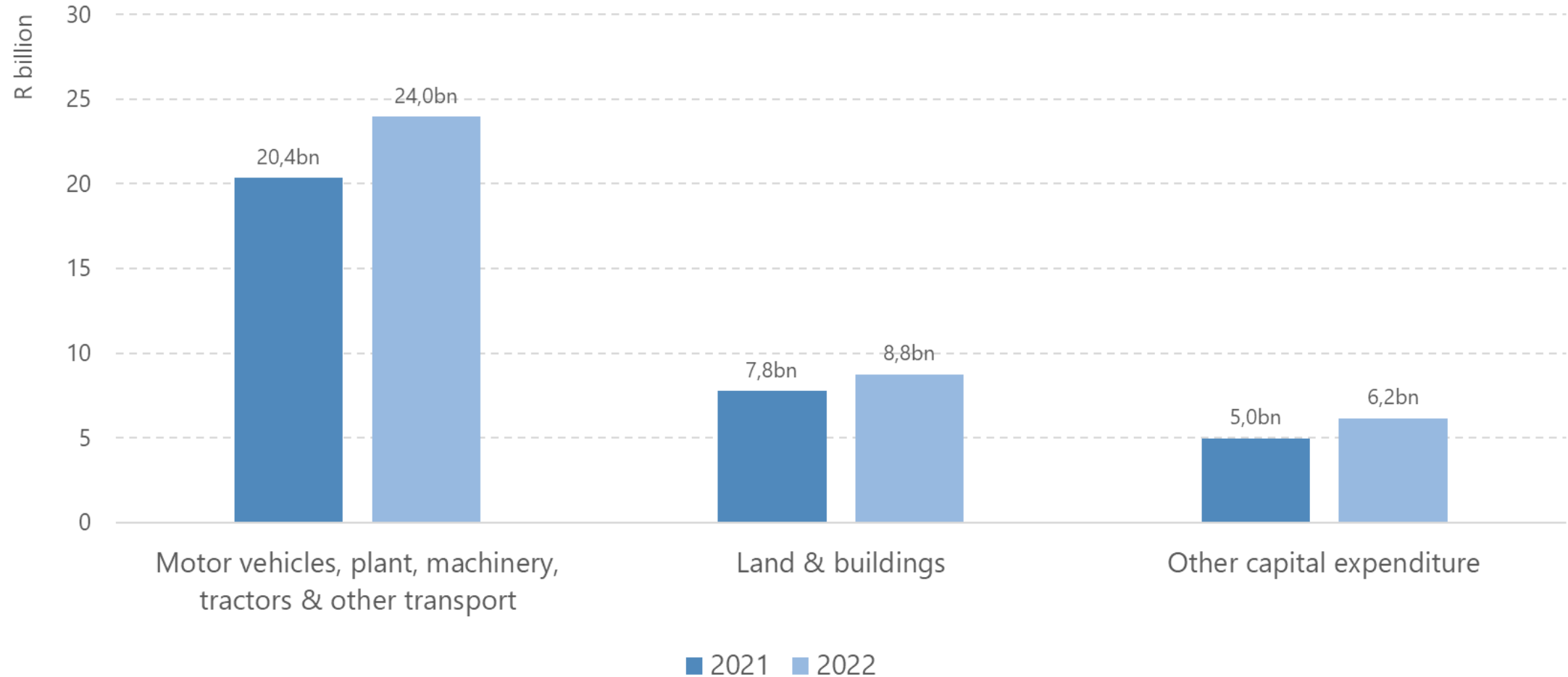
Source: Agricultural survey, 2022 (P1101), Table 6

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AGRICULTURAL SURVEY, 2022

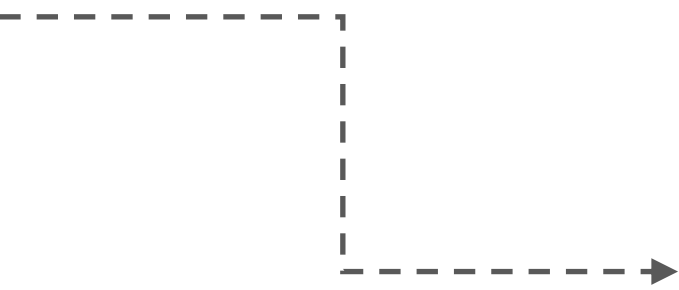
Motor vehicles, plant, machinery, tractors & other transport was the largest contributor to total capital expenditure on new asset

Distribution of capital expenditure by type of asset in the agriculture and related services industry, 2021 and 2022



Source: Agricultural survey, 2022 (P1101), Table 7

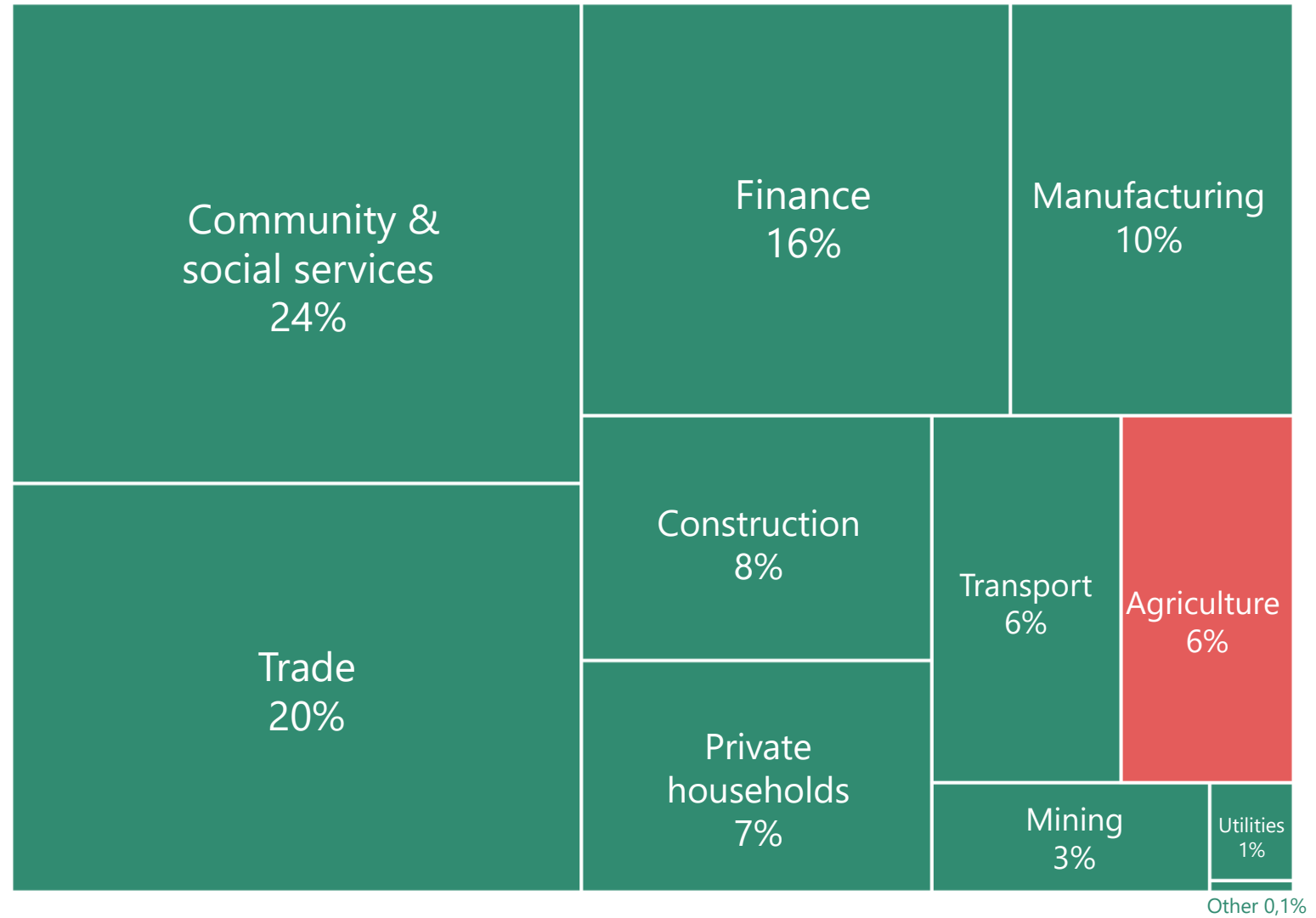
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Employment

Agriculture, forestry & fishing accounted for 6% of South Africa's labour force in 2022

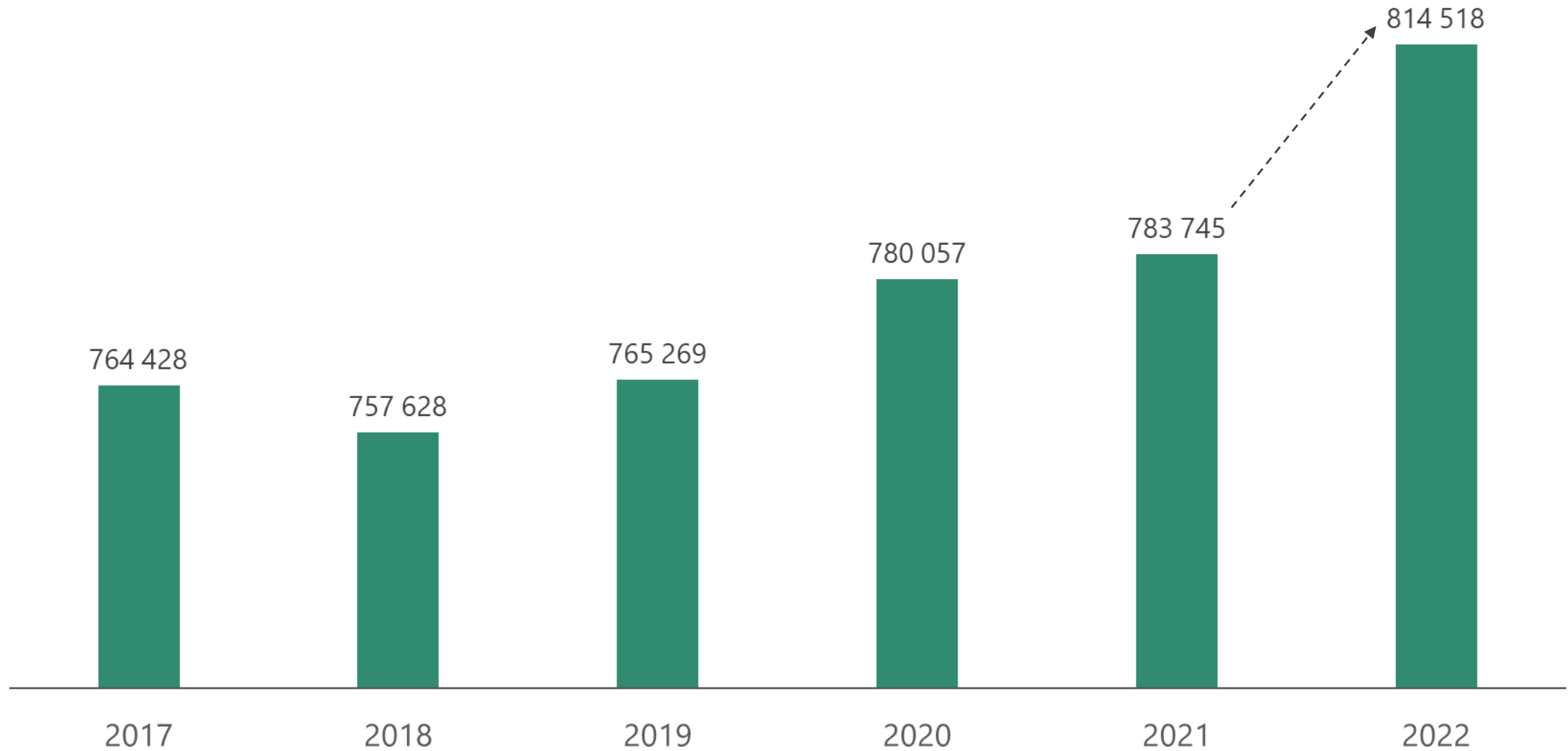
Percentage contribution of industries to total employed (2022)*
Total: 15,5 million



Source: Quarterly Labour Force Survey, 3rd Quarter 2023 (P0211) *Average of the four quarters

Agriculture created **30 773** jobs between 2021 and 2022

Total number of persons employed in the agriculture and related services industry



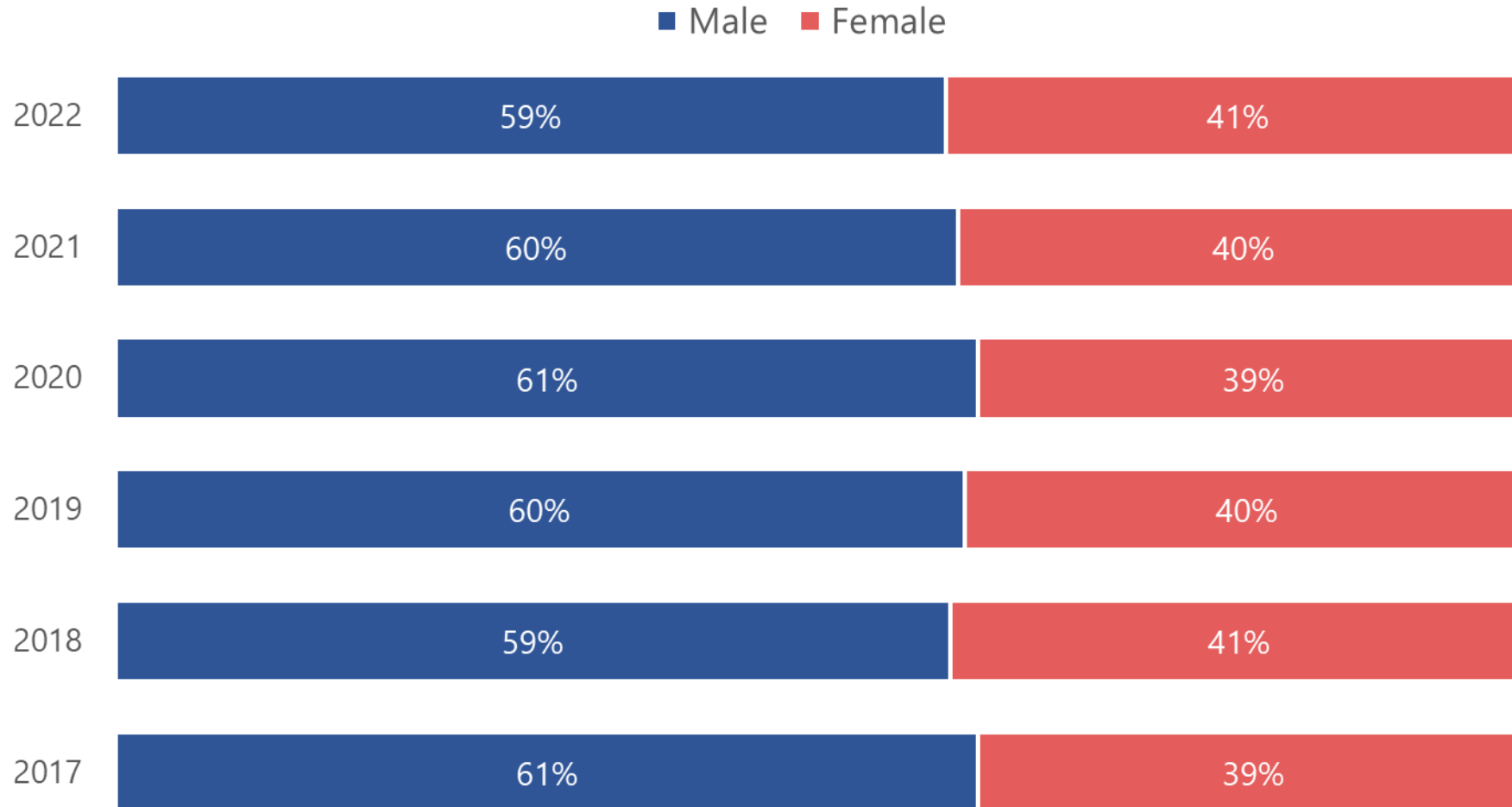
Source: Agricultural survey, 2022 (P1101)

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AGRICULTURAL SURVEY, 2022

In 2022, almost six in ten employees in the agriculture industry were men

Percentage breakdown of the workforce by male and female



Source: Agricultural survey, 2022 (P1101)

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AGRICULTURAL SURVEY, 2022

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Goods &
services

Agriculture products: Horticulture crops generated the most income in 2022

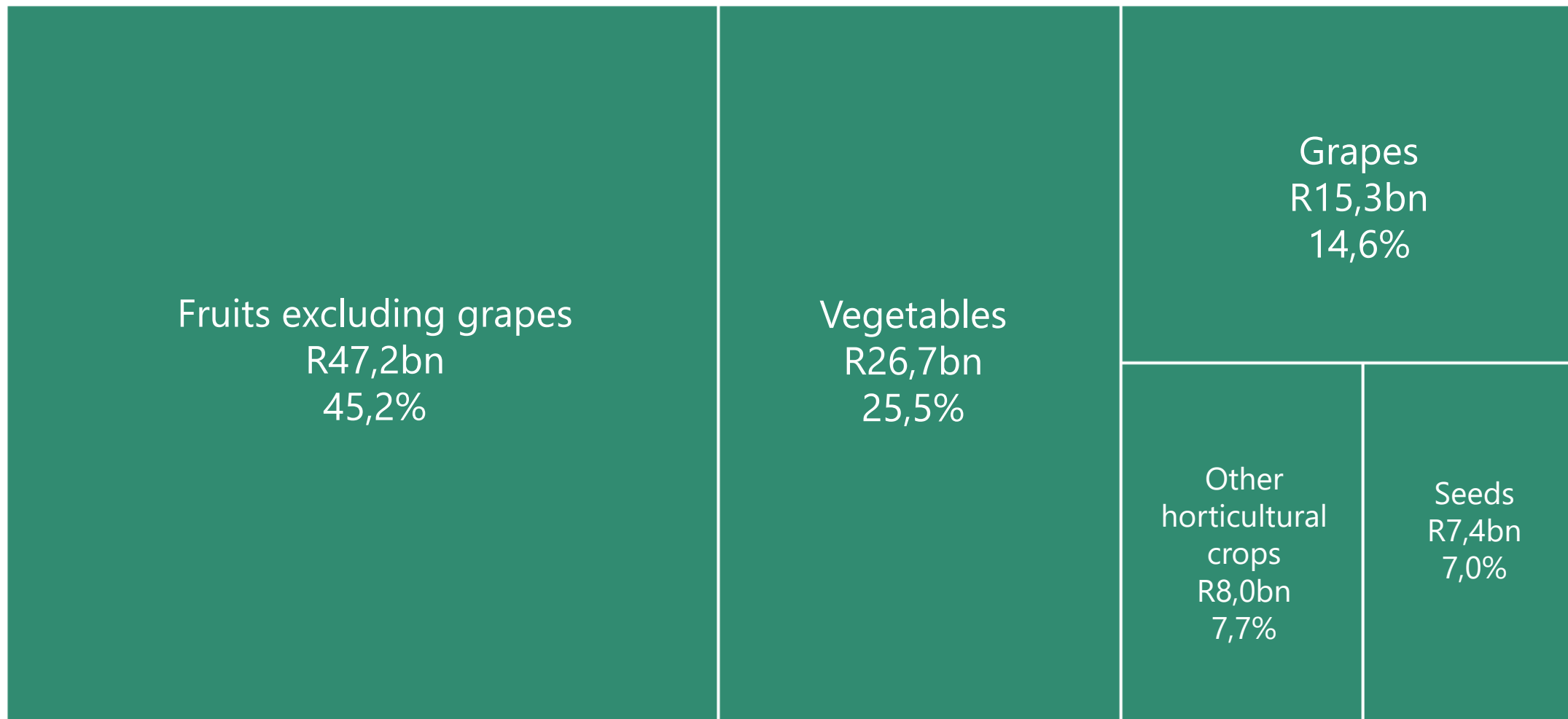
Income from sales of goods by type of product (Total: R397,1 billion)



Source: Agricultural survey, 2022 (P1101), Table 5

Horticulture crops: Fruits excluding grapes generated the most income

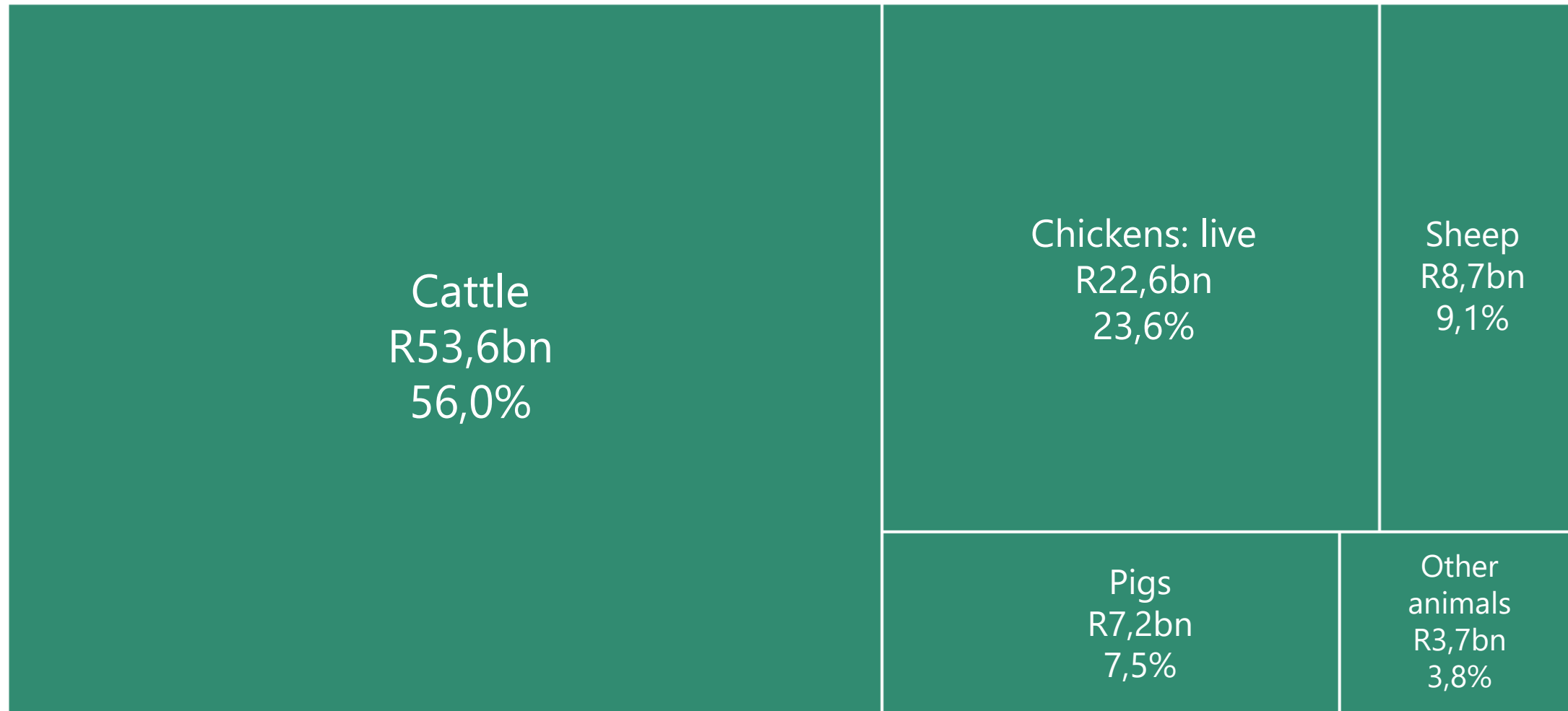
Income from sales of horticulture crops in 2022 (Total: R104,5 billion)



Source: Agricultural survey, 2022 (P1101), Table 12

Animals: Cattle generated the most income

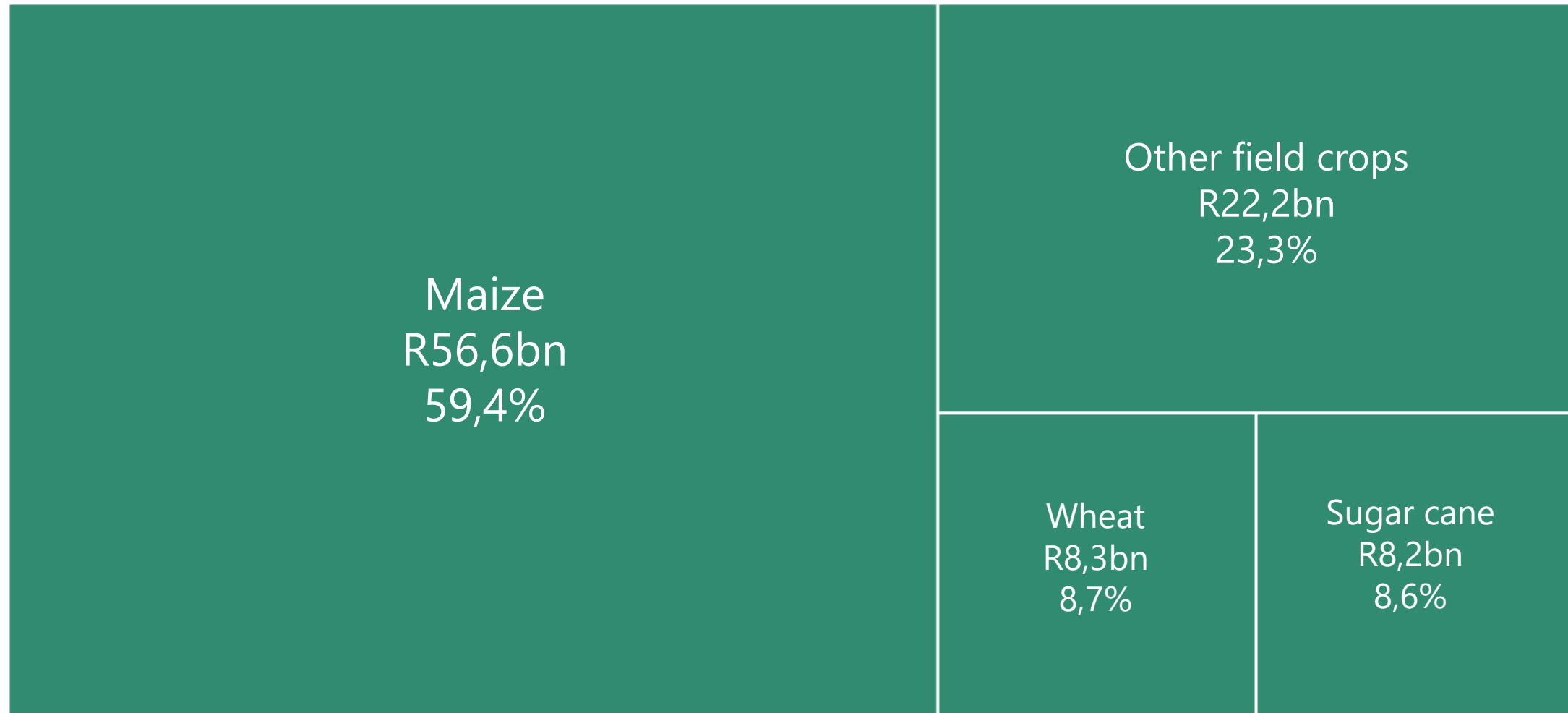
Income from sales of animals in 2022 (Total: R95,8 billion)



Source: Agricultural survey, 2022 (P1101), Table 12

Field crops: Maize generated over half of total income

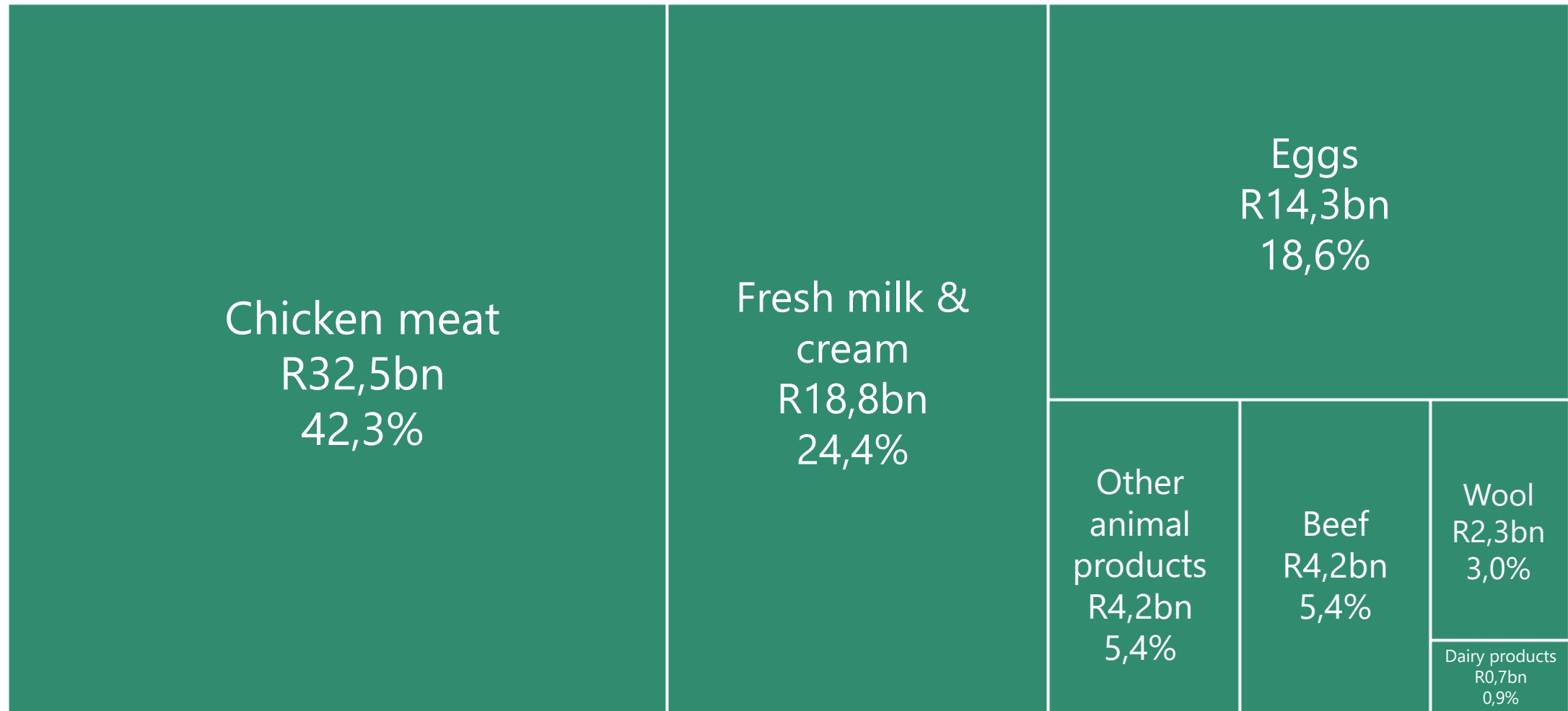
Income from sales of field crops in 2022 (Total: R95,4 billion)



Source: Agricultural survey, 2022 (P1101), Table 12

Animal products: Chicken meat generated the most income

Income from sales of animal products in 2022 (Total: R77,1 billion)



Source: Agricultural survey, 2022 (P1101), Table 12

Other agriculture products: Animal feed generated the most income

Income from sales of other agriculture products in 2022 (Total: R15,3 billion)



Source: Agricultural survey, 2022 (P1101), Table 12

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Provincial
breakdown



In 2022, Western Cape was the largest contributor in sales of goods, salaries and employment

Key statistics in the agriculture and related services industry by province

Province	Sales of goods and services (R'000)	% contribution	Salaries and wages (R'000)	% contribution	Total employees (Number)	% contribution
Western Cape	78 608 653	19,1	14 350 263	26,8	211 564	25,9
Eastern Cape	38 013 832	9,3	4 986 334	9,3	80 268	9,9
Northern Cape	20 408 046	5,0	3 057 381	5,7	61 769	7,6
Free State	57 193 064	13,9	4 385 810	8,2	81 927	10,1
KwaZulu-Natal	42 163 222	10,3	6 422 523	12,0	105 463	12,9
North West	44 004 967	10,7	3 850 584	7,2	53 666	6,6
Gauteng	48 652 272	11,8	5 172 622	9,7	48 805	6,0
Mpumalanga	47 150 312	11,5	5 228 655	9,8	67 175	8,2
Limpopo	34 671 687	8,4	6 028 810	11,3	103 881	12,8
Total	410 866 055	100,0	53 482 982	100,0	814 518	100,0

Source: Agricultural survey, 2022 (P1101), Table B

Overview



Overview (2022)

- The industry generated R450,2 billion in income, a rise of 11,2% compared with 2021
- The biggest source of income was from animals and animal products
- Small, medium and micro enterprises accounted for 31% of total income
- The category 'motor vehicles, plant, machinery, tractors & other transport' was the largest contributor to capital expenditure
- Agriculture created 30 773 jobs between 2021 and 2022, representing a rise of 3,9%
- Horticulture crops accounted for 26,3% of total sales
- Western Cape was the biggest contributor in sales of goods, salaries and employment

Agricultural
Survey
2022

Thank you!

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